amLeague

Equities Mandates Present Guidelines

Guidelines	Euro Equities	Europe Equities	Global Equities	Low Carbon
Benchmark	**EUROSTOXX NR**	**STOXX Europe 600 NR**	**STOXX Global 1800 NR**	**MSCI WORLD**
Authorized financial Instruments				
Equities	ONLY stocks included into benchmark composition			
Derivatives	NO	NO	NO	NO
Hedging	NO	NO	NO	NO
Risk Dispersion				
Market Exposure	98%-100%	98%-100%	98%-100%	98%-100%
Tracking Error	NO LIMIT	NO LIMIT	NO LIMIT	NO LIMIT
5/10/40 Rule	YES	YES	YES	YES
Min. holdings	20	20	20	20
Sector Weight				
0% allowed on 1 or more sector	YES	YES	YES	min 50% on each sector
35% max /sector	YES	YES	YES	N/A
Transaction fees				
Equities	15 bp	15 bp	15 bp	15 bp